



SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting Notice

FEDERAL REGISTER CITATION OF PREVIOUS ANNOUNCEMENT:
[77 FR 27103, May 8, 2012]

STATUS: Closed Meeting

PLACE: 100 F Street, N.E.
Washington, D.C.

DATE AND TIME
OF PREVIOUSLY
ANNOUNCED MEETING: May 10, 2012 at 2:00 p.m.

CHANGE IN THE
MEETING: Time Change and Additional Item

The Closed Meeting scheduled for Thursday, May 10, 2012 at 2:00 p.m. has been changed to start at 3:30 p.m. on May 10, 2012.

The following matter will also be considered during the 3:30 p.m. Closed Meeting scheduled for Thursday, May 10, 2012:

an examination of a financial institution

The General Counsel of the Commission, or his designee, has certified that, in his opinion, one or more of the exemptions as set forth in 5 U.S.C. 552b(c)(4) and (8) and 17 CFR 200.402(a)(4) and (8), permit consideration of the scheduled matter at the Closed Meeting.

Commissioner Gallagher, as duty officer, voted to consider the item listed for the Closed Meeting in closed session, and determined that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact the Office of the Secretary at (202) 551-5400.

Elizabeth M. Murphy
Secretary

May 10, 2012

[FR Doc. 2012-11769 Filed 05/11/2012 at 11:15 am; Publication Date: 05/15/2012]